

# IEEE Membership Development Conference Call / Web Cast

19 March 2011



Aleksandar Szabo  
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## Today's Edition ...

### Preview Topic

- First Year Experience, new member alerts – Adrienne Hahn

### Region MD Reports

- Region 1 from Soon Wan
- Region 6 from Randall Redondo
- Region 8 from Dirk Van Hertem

### Membership Statistics and Goals Update – Jaime Moesch

### Updates / Wrap-Up / Direction - Aleksandar Szabo

### Business Cycle Spotlight

- SAMIEEE Overview/Predefined Queries – Helen Shiminsky

### Open Floor Q&A

Subject Appendix: SAMIEEE and Arrears Recovery, Step by Step



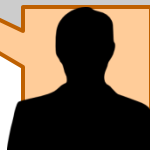
## Today's Speakers



**Adrienne Hahn**  
MGA Membership Marketing &  
Communications Manager



**Jaime Moesch**  
Director, Member Strategy



**Helen Shiminsky**  
MGA Information Specialist



**Aleksandar Szabo**  
Chair, IEEE MRRRC



# Web Cast Interface – ReadyTalk®

Hide Chat      Raise Hand      Full Screen

The screenshot shows a web browser window with the URL <https://lax6.readytalk.com/interface/flashView.jsp?uri=services/lax6/core&uid36=75rnr6simple=true&nmid=9203903&flashGk=cy2buw&flashDL=pond0-core&signed=fab&vfm=>. The interface features a top navigation bar with buttons for "Hide Chat", "Raise Hand", and "Full Screen". On the left is a chat window with a message from "John Day: This is a test of the chat feature." and a "Send" button. The main content area has a blue header with the text "IEEE Membership Development Conference Call / Web Cast" and "19 February 2011". Below this, there are two speaker profiles: Aleksandar Szabo, Chair of the 2011 IEEE Membership Recruitment and Recovery (MRR) Committee, with email [a.szabo@ieee.org](mailto:a.szabo@ieee.org); and Cathy Downer, MGA Staff - Membership Development, with email [c.downer@ieee.org](mailto:c.downer@ieee.org). The IEEE logo and tagline "Advancing Technology for Humanity" are at the bottom.

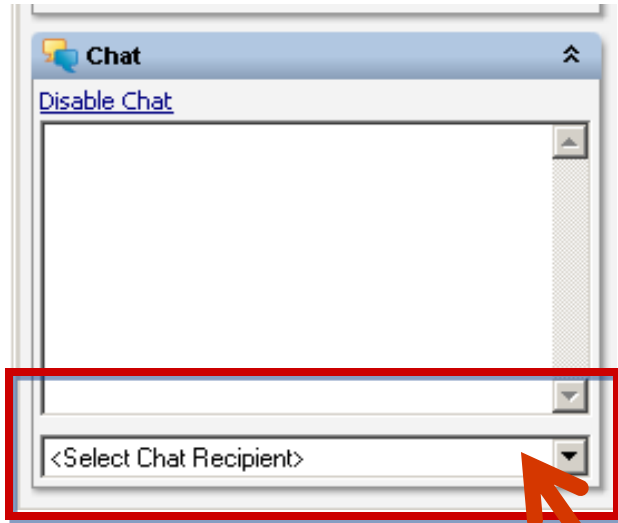
Introductions /  
Ask Questions



# Web Cast Attendance Roll Call

Use the Chat pod.

Please type in your name/  
title/location



## Web Cast Notes

Webcast presentation will be available on *new* MD online community at <http://oc.ieee.org> (general access page) or <http://ieee-md-net.oc.ieee.org/main> for the MD Community/Group. You will need to use your IEEE web account for access. Once in, the presentation will be posted under the “Content” Tab. If you wish to join, please send email to [c.downer@ieee.org](mailto:c.downer@ieee.org) for an invite.

Attendees will hear the broadcast via their computer, or dial into the phone using the dial-in numbers provided. An Operator will assist during the webcast.



This webcast is recorded. Presentation and audio will be available as an “on-demand” resource – URL and announcement to be posted in the MD online community (please see access above).



## Webcast Notes – Raising Questions

- When we reach the Q&A portion of the webcast, the Operator will announce any attendees who have a question, may place their question in queue.
- Place your question in queue by pressing 1, then 4 on your phone. The Operator will announce them in the order received.
- You can continue to ask topical questions using the chat box during the entire webcast. They will be presented by our Moderator to the appropriate presenter for response.
- Some questions in the Chat Box may be responded to during the webcast by presenters or Moderator.



Preview Topic

# First Year Experience

## *new member alerts*



Adrienne Hahn  
Membership Marketing  
& Communications Manager  
Membership Development  
[a.hahn@ieee.org](mailto:a.hahn@ieee.org)





# New Member Alerts

## What is it?

- Monthly E-mail message, notifying that a list of new members in your section is available
- Embedded link to sign into SAMIEEE (through Siebel)
- Upon successful login, automatically opens the dashboard for new member lists

## Who receives the message and who has access to lists?

- MD Chairs
- Section Chairs

## What content is in the list?

- Name, grade, contact information, GOLD flag



## ■ **When will I get the alert?**

- The email goes out the 4<sup>th</sup> Monday of the month:
  - March 28
  - April 24
  - May 23
  - June 27
  - July 25



## ■ **Who does the message come from?**

- As with most of our membership renewal messages and reminders, it will come from IEEEService

## ■ **What is the subject line?**

- List of New Members in Your Section Available



# Audience and usage

## Audience

- From October 2010 through January 2011, 250 MD Chairs received the alert message
- In February, that number increased to 565, when we expanded the list to include all Section Chairs

## Usage

- Approximately 30% of the emails are opened and most of those who open the email, do click on the link to SAMIEE
- Since the launch of the emails (in October), there have been 206 logins and 105 unique users



# What do I do with this information?

- Welcome your new members
  - Invite them to your next meeting
  - Introduce yourself
  - Remind them of the new member orientation webinar (held monthly on the 4<sup>th</sup> Thursday of the month) – register at [www.ieee.org/start](http://www.ieee.org/start)
  - Use templates from the MD progress report
  - Talk to other MD Chairs to find out what has worked for them



# What else does a new member receive (automatically)?

- Welcome email the during the first month, directing them to the start page ([www.ieee.org/start](http://www.ieee.org/start)) with links to new member orientation webinar registration
- Invitation to register for the new member orientation
- New member welcome package brochure explaining how to get started with their membership (with membership card)
- Designated phone line for new members



# Coming soon...

- List of members who didn't renew at the end of their first year of membership
- Interactive welcome page with tutorials on how to use their benefits
- First year strategy for students



# Questions?



# Region MD Reports

## Region 1 MD Goals & Plans



**Soon Wan**  
*Region 1 MD Chair*







## Section MD Goals

- IEEE-USA Recruitment Incentive
  - To maintain its higher-grade members, and gain at least 1 new additional member by **end of August 2011**.
- Year-Over-Year: Members Renewal (Cumulative)
  - To achieve >80% of the total arrears members (opportunity) to renew their membership by **end of 2011**.
- Year-Over-Year: Recruitment (Cumulative)
  - To recruit >10% of new members by **end of 2011**.
- Section MD Action Plan
  - **Failure to Plan is Planning to Fail**
  - Goals, Action Items, Milestones



# 2011 Region 1 MD Goals

- To fill Section MD Chair position vacancies.
- To increase the partnership between Region 1 MD and Section MD Chairs.
  - Provide Training
  - Provide Support at Section Membership drive events
- To encourage Section to Members Communication
- To support and focus on new members recruitment.
- To continue maintain high or to improve members retention rate.
- To pilot and implement new initiatives to improve Region 1 Membership.
- **To increase Region 1 Membership by 3% at 2011 year-end.**



# 2011 Region 1 MD Plan

- Section MD Chairs Training
  - Introduction to IEEE Membership Development Webinar
  - All new MD Chairs should attend one of the 3 offered sessions.
  - Region 1 Conference Calls
  
- To develop a long term (2 to 3 years) vision and strategic plan of Region 1 to meet the needs of the professional and student members in Region 1, while also aligning with MGA objectives.
  - Create an innovative program to engage members to attend meetings and activities.
  - "Wow" the first year memberships (higher grade and student). To have an amazing experience with their first year membership, feel the values and the worth of their membership due. Then, they will renew their membership for next year, and more years to come.
  - Create a strategy to enhance the Industries Relationship
  - Create a strategy to increase the Public Visibility of Region 1 IEEE.



# 2011 Region 1 MD Plan (continued)

- Region 1 MD Conference Calls (Quarterly).
  
- To attend Section / Area meetings.
  - Meet Section Officers – MD Chair, Student Activities Chair
  - Talk about Region 1 MD efforts, best practices and issues
  - Scout good volunteers for IEEE and Region 1
  
- To setup Membership Drive Booth at local Conferences, Seminars, and Events.



# Region MD Reports

## Region 6 - Goals



***Randall Redondo***  
*Region 6 MD Chair*



# Region 6 MD Goal # 1

## Improve YOY 1<sup>st</sup> year membership retention



### 2010 1<sup>st</sup> year membership retention

2010 Retention Dashboard / Benchmark	Cumulative – Through This Month			
	Professionals	Graduate Students	Undergraduate Students	Total
Region – Total Members	85.5%	74.3%	50.2%	83.2%
Region – 1 <sup>st</sup> -Year Members	40.0%	53.7%	41.2%	42.7%
IEEE – Total Members	82.8%	70.4%	35.5%	76.1%
IEEE – 1 <sup>st</sup> Year Members	39.2%	52.3%	28.0%	36.9%

### 2011 YTD 1<sup>st</sup> year membership retention

2011 Retention Dashboard / Benchmark	Cumulative – Through This Month			
	Professionals	Graduate Students	Undergraduate Students	Total
Region – Total Members	81.1%	67.2%	43.7%	78.5%
Region – 1 <sup>st</sup> -Year Members	34.4%	47.9%	36.3%	37.2%
IEEE – Total Members	77.7%	61.5%	26.6%	69.7%
IEEE – 1 <sup>st</sup> Year Members	32.7%	42.7%	20.5%	29.1%

Best Section Total Retention	88.2% - Alamogordo-Holloman Section	81.7% - Eastern Montana Section
	83.7% - Albuquerque Section	81.5% - China Lake Section
	83.5% - Buenaventura Section	81.3% - Oregon Section



# Region 6 MD Goal # 2

## Increase Higher Grade Members (by at least 1)



Using the August 2010 HG membership number as the reference base

Region	Section Name	Qualifying Recruitment Gains	Qualified Incentive Payout
R6	Alamogordo-Holloman Section	2	\$ 20.0
R6	Alaska Section	6	\$ 60.0
R6	Albuquerque Section	2	\$ 20.0
R6	Boise Section	3	\$ 30.0
R6	Buenaventura Section		
R6	Central Coast Section		
R6	Central Washington Section	3	\$ 30.0
R6	China Lake Section		
R6	Coastal Los Angeles Section		
R6	Eastern Idaho Section	5	\$ 50.0
R6	Eastern Montana Section		
R6	Foothill Section		
R6	Fort Huachuca Section		
R6	Hawaii Section		
R6	Las Vegas Section		
R6	Los Alamos/Northern New Mexico Section		
R6	Metropolitan Los Angeles Section		
R6	Montana Section		

Region	Section Name	Qualifying Recruitment Gains	Qualified Incentive Payout
R6	Northern Nevada Section		
R6	Oakland-East Bay Section	8	\$ 80.0
R6	Orange County Section		
R6	Oregon Section	25	\$ 250.0
R6	Palouse Section		
R6	Phoenix Section		
R6	Richland Section	3	\$ 30.0
R6	Sacramento Valley Section	9	\$ 90.0
R6	San Diego Section		
R6	San Fernando Valley Section		
R6	San Francisco Section		
R6	Santa Clara Valley Section		
R6	Seattle Section		
R6	Spokane Section		
R6	Tucson Section		
R6	Utah Section		
R6	Western Montana Section		



# Region MD Reports

## Region 8 - Renewal Action



**Dirk Van Hertem**  
*Region 8 MD Chair*





# Retention is essential to membership, so why do members not renew?

- Ask the member why
  - You get input and might learn something
  - There might be a problem you can solve
  - The member feels that his opinion matters
  - You might convince him/her to join (through providing extra information)
  - We shouldn't send too many “Please renew” emails...
- Last year email questionnaire in Benelux and Spain (probably made in Google docs)
- This year online form



# Questionnaire:

<https://spreadsheets.google.com/viewform?formkey=dFRDdjluNUdpZ1VOYW1keUdYNGdObUE6MQ>

5 pages with simple questions

Non obligated

Anonymous (unless they want to be contacted by us)

Implementation:

Google docs has an extremely simple interface, matter of minutes to set it up



# Preliminary results

- Sent to about 20,000 arrears on March 3
- 596 responses so far online
- About 30 additional via email
- In general very good responses
  - Some persons required help, which we were able to provide (also thanks to HQ!)
- Quite easy and relatively little work (only answering emails is a task)
- Short report is here:  
[http://homes.esat.kuleuven.be/~dvherten/results\\_questionnaire2.pdf](http://homes.esat.kuleuven.be/~dvherten/results_questionnaire2.pdf)

# Membership Statistics & Goals Update

# February 2011

MEMBERSHIP REPORT-Page 1  
 Report is issued monthly on basis of the IEEE Membership Statistics. Contact John Cole, jcole@ieee.org

Page 2 Active Membership by Region  
 Page 5-5 Society & Special Interest Memberships  
 Page 5-7

Category	Jan '11	% Change vs '10	Apr '09	Apr '08	Mar '09
Membership	6,642	+ 2.6%	336,167	327,025	326,499
New	1	+ 3.7%	25	27	28
Lost	162	+ 2.0%	6,344	6,182	6,307
Renewal Member	949	+ 3.2%	30,316	29,267	30,005
Member	1,985	+ 1.0%	204,700	202,715	200,368
Associate Member	2,501	+ 4.0%	14,705	17,200	14,295
Graduate Student	5,529	+ 19.3%	33,371	27,842	31,360
Undergraduate Student	2,517	+ 5.7%	48,793	44,186	43,138
Society Memberships	2,530	-0.3%	284,389	286,919	277,195
Societies up	5,253				
Societies down	7,783				

Sum of inactive Societies gains and losses.

Recommended MD Volunteer Activity  
 Thank you to all volunteers committed to improving their MD success

Month	RECRUITMENT ACTIVITIES	RECOVERY ACTIVITIES	RESOURCES
May	<p>3-Year Due Cycle - IEEE MG            accepting to-prize bid for present year or service candidates and join IEEE and receive 6 months of membership for the price of 1 appropriate message and contact</p> <p>Section MD Officer - Disseminate membership materials at all section meetings and local events</p> <p>3-Year Due Cycle - IEEE MG            accepting to-prize bid for present year or service candidates and join IEEE and receive 7 months of membership for the price of 1 appropriate message and contact</p> <p>Section MD Officer - Disseminate membership materials at all section meetings and local events. Ensure a library of MG materials exists in your local volumes.</p> <p>3-Year Due Cycle - IEEE MG            accepting to-prize bid for present year or service candidates and join IEEE and receive 7 months of membership for the price of 1 appropriate message and contact</p> <p>Section MD Officer - Disseminate membership materials at all section meetings and local events.</p>	<p>Section MD Officer - Real-time status of inactive members provided to all Regional, Section, and Society MD officers. Develop and execute local communications to members in Areas, Programs and activities</p> <p>4- All focus should be on recruitment programs and activities</p> <p>4- All focus should be on recruitment programs and activities</p> <p>4- All focus should be on recruitment programs and activities</p>	<p>MD Portal  <a href="http://www.ieee.org/membership">www.ieee.org/membership</a></p> <p>PowerPoint presentations            Membership Reports            Virtual copies            IEEE Membership Manual            MD 5</p>



Presented by:  
**Jamie Moesch**  
 Director, Member Strategy  
 j.moesch@ieee.org





## Some changes in monthly Webcast stats update ...

To provide more time for other topics / speakers, and in light of membership stat details being published monthly in MD Reports

### Webcast reporting ...

- Addition of 'business cycle priority' slide – first slide of stats update
- Consolidation of month-over-month tracking
- Consolidation of retention reporting, total and first-year
- Abridging Society stats update to high-level overview
  - Individual Societies detail are published in 'MD Monthly' Rpt.

Thank you to Aleksandar for sharing feedback - welcome continuous input from webcast attendees



## Business Cycle Priority: Arrears Recovery Post Service-Deactivation

REGION	# Service Deactivations Feb '11	Total Membership Jan '11	Deactivation % of Jan '11	% of '10	% of '09	% of '08	% of '07	% of '06
R-1	6,978	36,558	19.1%	17.7%	18.9%	19.6%	18.3%	18.5%
R-2	6,387	32,718	19.5%	18.4%	18.0%	19.6%	18.0%	18.2%
R-3	6,693	31,412	21.3%	20.2%	20.1%	22.0%	19.5%	20.6%
R-4	4,926	23,859	20.6%	19.1%	19.3%	21.7%	20.0%	19.9%
R-5	6,194	30,050	20.6%	19.6%	20.4%	20.8%	20.3%	20.5%
R-6	11,734	58,157	20.2%	19.4%	20.4%	20.2%	19.7%	20.1%
R 1-6	42,912	212,754	20.2%	19.0%	19.6%	20.5%	19.3%	19.6%
R-7	3,846	17,209	22.3%	20.2%	20.7%	20.6%	22.2%	20.7%
R-8	21,039	75,138	28.0%	26.0%	25.8%	24.3%	25.5%	26.0%
R-9	7,743	17,429	44.4%	44.4%	48.0%	48.3%	47.9%	50.3%
R-10	37,792	95,353	39.6%	37.7%	37.2%	34.5%	36.3%	37.0%
R 7-10	70,420	205,129	34.3%	32.2%	32.2%	30.5%	31.8%	32.4%
TOTAL	113,332	417,883	27.1%	25.2%	25.4%	24.9%	24.7%	24.9%

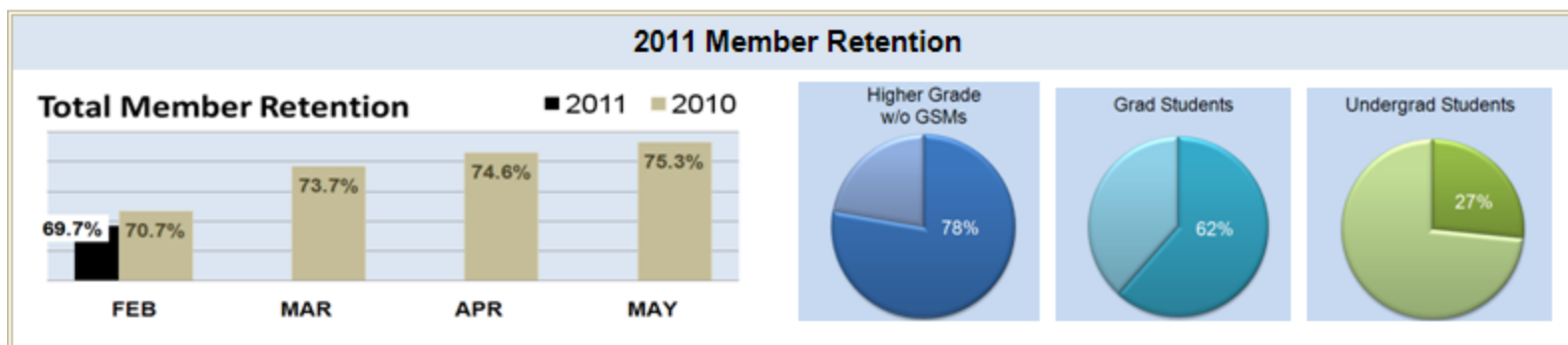


- Historically, recover 18%-20% of members whose service is deactivated
- Multi-prong strategy – electronic, print, telemarketing
- Section / Region participation highly encouraged to reinforce IEEE's commitment to local communities
- Through 14 March (2 of 5 weeks in fiscal month), 6,500 members recovered. Last year, 8,000 members recovered during 5 weeks of March

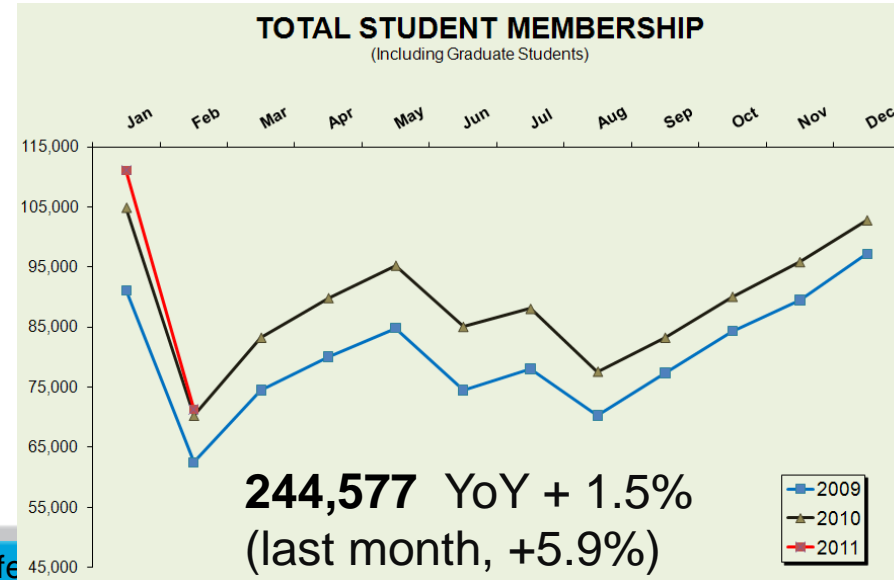
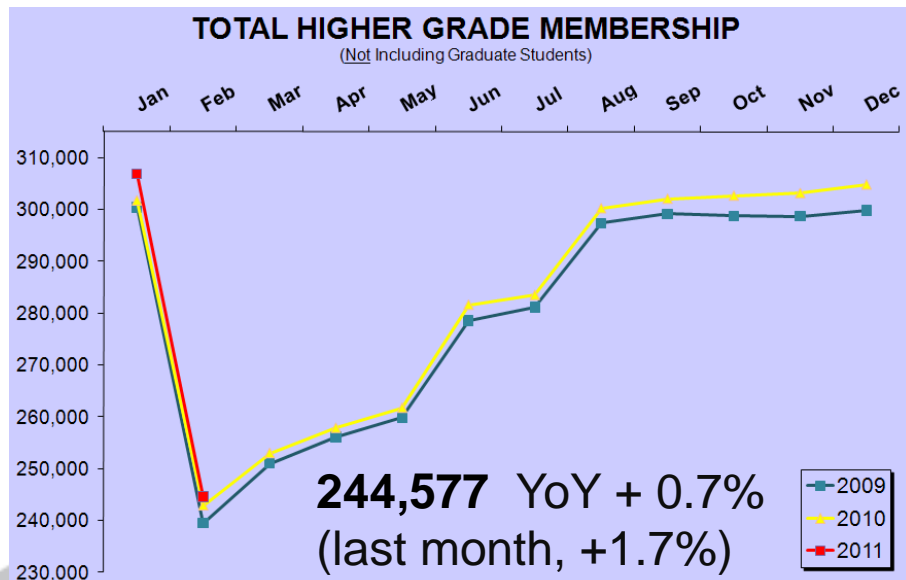
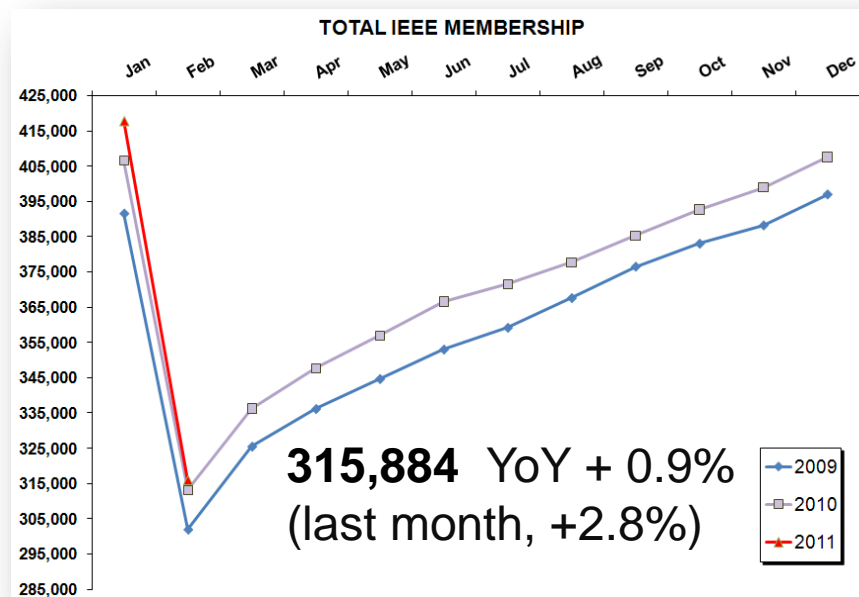


## February 2011 Dashboard – IEEE Membership

Snapshot	Feb '11 vs. '10	% Change	Feb '11	Feb '10	Jan '11	% Change Jan '11 - Feb '11
<b>IEEE Membership</b>	2,775	+ 0.9%	<b>315,884</b>	<b>313,109</b>	<b>417,883</b>	<b>-24.4%</b>
• Honorary	2	+ 6.9%	31	29	31	-
• Fellow	102	+ 1.6%	6,508	6,406	6,850	-5.0%
• Senior Member	587	+ 1.9%	30,822	30,235	32,664	-5.6%
• Member	1,373	+ 0.7%	196,342	194,969	251,223	-21.8%
• Associate Member	(338)	-3.0%	10,874	11,212	16,028	-32.2%
• Graduate Student	579	+ 1.8%	32,933	32,354	43,907	-25.0%
• Undergraduate Student	470	+ 1.2%	38,374	37,904	67,180	-42.9%
<b>Society Memberships</b>	1,437	+ 0.5%	<b>269,834</b>	<b>268,397</b>	<b>309,199</b>	<b>-12.7%</b>
• 16 Societies up > 1%	5,096		<i>Societies Note:</i> Sum of respective gains and losses, with all counts including Affiliates. Without Affiliates, total Society memberships are up year-over-year by 1,617 or +0.6%.			
• 10 Societies +/- 1%	72					
• 12 Societies down > 1%	(3,731)					



# Monthly Growth, YoY - February





## Active Membership by Region

### Geographic IEEE Membership Summary - February 2011

REGION	HIGHER GRADE w/o GSMs				GRADUATE STUDENTS				UNDERGRADUATE STUDENTS				TOTAL MEMBERS			
	2011	2010	Change		2011	2010	Change		2011	2010	Change		2011	2010	Change	
			#	%			#	%			#	%			#	%
1	26,663	27,504	(841)	-3.1%	1,759	1,843	(84)	-4.6%	1,491	1,763	(272)	-15.4%	29,913	31,110	(1,197)	-3.8%
2	23,538	23,991	(453)	-1.9%	1,677	1,783	(106)	-5.9%	1,530	1,842	(312)	-16.9%	26,745	27,616	(871)	-3.2%
3	20,670	21,087	(417)	-2.0%	2,194	2,333	(139)	-6.0%	2,406	2,413	(7)	-0.3%	25,270	25,833	(563)	-2.2%
4	15,753	16,064	(311)	-1.9%	1,665	1,762	(97)	-5.5%	1,791	1,961	(170)	-8.7%	19,209	19,787	(578)	-2.9%
5	20,577	20,790	(213)	-1.0%	1,700	1,775	(75)	-4.2%	1,961	2,018	-57	-2.8%	24,238	24,583	(345)	-1.4%
6	41,614	42,396	(782)	-1.8%	2,875	2,955	(80)	-2.7%	2,689	2,916	(227)	-7.8%	47,178	48,267	(1,089)	-2.3%
R 1-6	148,815	151,832	(3,017)	-2.0%	11,870	12,451	(581)	-4.7%	11,868	12,913	(1,045)	-8.1%	172,553	177,196	(4,643)	-2.6%
7	10,616	10,678	(62)	-0.6%	1,753	1,810	(57)	-3.1%	1,208	1,428	(220)	-15.4%	13,577	13,916	(339)	-2.4%
8	40,429	39,695	734	1.8%	9,672	9,243	429	4.6%	6,127	6,613	(486)	-7.3%	56,228	55,551	677	1.2%
9	5,986	5,209	777	14.9%	1,316	1,085	231	21.3%	3,054	2,857	197	6.9%	10,356	9,151	1,205	13.2%
10	38,731	35,437	3,294	9.3%	8,322	7,765	557	7.2%	16,117	14,093	2,024	14.4%	63,170	57,295	5,875	10.3%
R 7-10	95,762	91,019	4,743	5.2%	21,063	19,903	1,160	5.8%	26,506	24,991	1,515	6.1%	143,331	135,913	7,418	5.5%
<b>TOTAL</b>	<b>244,577</b>	<b>242,851</b>	<b>1,726</b>	<b>0.7%</b>	<b>32,933</b>	<b>32,354</b>	<b>579</b>	<b>1.8%</b>	<b>38,374</b>	<b>37,904</b>	<b>470</b>	<b>1.2%</b>	<b>315,884</b>	<b>313,109</b>	<b>2,775</b>	<b>0.9%</b>
% R1-6	61%	63%			36%	38%			31%	34%			55%	57%		
% R7-10	39%	37%			64%	62%			69%	66%			45%	43%		



## Member Renewals – 2011

★ Top Region to date 😊 Runners up

IEEE Membership Renewal / Retention - February 2011												
REGION	HIGHER GRADE w/o GSM			GRADUATE STUDENTS			UNDERGRADUATE STUDENTS			TOTAL MEMBERS		
	Opportunity	Renewal		Opportunity	Renewal		Opportunity	Renewal		Opportunity	Renewal	
		#	%		#	%		#	%		#	%
1	31,029	25,586	82.5%★	1,874	1,238	66.1%	1,597	691	43.3%	34,500	27,515	79.8%★
2	27,429	22,511	82.1%😊	1,769	1,189	67.2%	1,639	717	43.7%	30,837	24,417	79.2%😊
3	24,581	19,601	79.7%	2,293	1,584	69.1%😊	2,037	910	44.7%😊	28,911	22,095	76.4%
4	18,703	15,127	80.9%😊	1,734	1,196	69.0%😊	1,676	758	45.2%😊	22,113	17,081	77.2%
5	24,145	19,496	80.7%	1,735	1,190	68.6%	1,817	771	42.4%	27,697	21,457	77.5%
6	48,494	39,309	81.1%	3,001	2,018	67.2%	2,646	1,156	43.7%	54,141	42,483	78.5%😊
R 1-6	174,381	141,630	81.2%	12,406	8,415	67.8%	11,412	5,003	43.8%	198,199	155,048	78.2%
7	12,965	10,106	77.9%	1,760	1,342	76.3%★	1,193	627	52.6%★	15,918	12,075	75.9%
8	50,155	37,148	74.1%	9,586	6,551	68.3%	7,711	2,527	32.8%	67,452	46,226	68.5%
9	7,828	4,980	63.6%	1,415	842	59.5%	5,324	1,038	19.5%	14,567	6,860	47.1%
10	47,682	33,910	71.1%	9,442	4,141	43.9%	22,616	3,657	16.2%	79,740	41,708	52.3%
R 7-10	118,630	86,144	72.6%	22,203	12,876	58.0%	36,844	7,849	21.3%	177,677	106,869	60.1%
<b>TOTAL</b>	<b>293,011</b>	<b>227,774</b>	<b>77.7%</b>	<b>34,609</b>	<b>21,291</b>	<b>61.5%</b>	<b>48,256</b>	<b>12,852</b>	<b>26.6%</b>	<b>375,876</b>	<b>261,917</b>	<b>69.7%</b>
Last Year			77.2%			68.2%			28.1%			70.7%



## Comparative Retention – Total vs. First-Year Members

REGION	Higher-Grade Members		Graduate Student Members		Undergraduate Student Members	
	<i>Total</i>	<i>First-Year</i>	<i>Total</i>	<i>First-Year</i>	<i>Total</i>	<i>First-Year</i>
R1	82.5%	34.7%	66.1%	47.0%	43.3%	34.6%
R2	82.1%	34.1%	67.2%	46.9%	43.7%	37.4%
R3	79.7%	31.6%	69.1%	54.8%	44.7%	39.2%
R4	80.9%	33.4%	69.0%	54.4%	45.2%	38.9%
R5	80.7%	34.3%	68.6%	52.4%	42.4%	36.0%
R6	81.1%	34.4%	67.2%	47.9%	43.7%	36.3%
R7	77.9%	36.8%	76.3%	60.0%	52.6%	42.4%
R8	74.1%	34.4%	68.3%	53.3%	32.8%	23.3%
R9	63.6%	24.5%	59.5%	39.8%	19.5%	15.4%
R10	71.1%	31.1%	43.9%	28.5%	16.2%	12.8%
<b>Feb '11</b>	<b>77.7%</b>	<b>32.7%</b>	<b>61.5%</b>	<b>42.7%</b>	<b>26.6%</b>	<b>20.5%</b>
<i>Feb '10</i>	<i>77.2%</i>	<i>33.2%</i>	<i>68.2%</i>	<i>46.4%</i>	<i>28.1%</i>	<i>21.0%</i>

Member Recruitment – 2011 Membership Year, Cumulative YoY

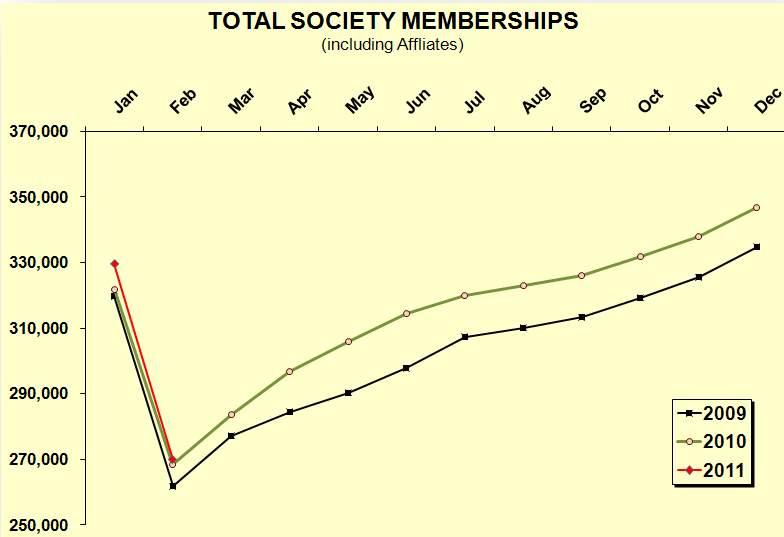
New data chart

Cumulative Recruitment -- 16 Aug '10 through Feb '11

REGION	HIGHER GRADE w/o GSMs				GRADUATE STUDENTS				UNDERGRADUATE STUDENTS				TOTAL MEMBERS			
	2011	2010	Change		2011	2010	Change		2011	2010	Change		2011	2010	Change	
			#	%			#	%			#	%			#	%
1	602	620	(18)	-2.9%	358	404	(46)	-11.4%	744	957	(213)	-22.3%	1,704	1,981	(277)	-14.0%
2	604	614	(10)	-1.6%	361	427	(66)	-15.5%	761	929	(168)	-18.1%	1,726	1,970	(244)	-12.4%
3	523	613	(90)	-14.7%	479	586	(107)	-18.3%	1,368	1,303	65	5.0%	2,370	2,502	(132)	-5.3%
4	427	398	29	7.3%	352	422	(70)	-16.6%	950	1,083	(133)	-12.3%	1,729	1,903	(174)	-9.1%
5	566	572	(6)	-1.0%	369	465	(96)	-20.6%	1,102	1,146	(44)	-3.8%	2,037	2,183	(146)	-6.7%
6	1,147	1,042	105	10.1%	573	624	(51)	-8.2%	1,426	1,496	(70)	-4.7%	3,146	3,162	(16)	-0.5%
<b>R 1-6</b>	3,869	3,859	10	0.3%	2,492	2,928	(436)	-14.9%	6,351	6,914	(563)	-8.1%	12,712	13,701	(989)	-7.2%
7	363	333	30	9.0%	298	327	(29)	-8.9%	547	729	(182)	-25.0%	1,208	1,389	(181)	-13.0%
8	2,332	2,049	283	13.8%	2,731	2,497	234	9.4%	3,365	3,659	(294)	-8.0%	8,428	8,205	223	2.7%
9	604	471	133	28.2%	400	250	150	60.0%	1,837	1,733	104	6.0%	2,841	2,454	387	15.8%
10	3,397	2,521	876	34.7%	3,805	3,619	186	5.1%	12,067	10,188	1,879	18.4%	19,269	16,328	2,941	18.0%
<b>R 7-10</b>	6,696	5,374	1,322	24.6%	7,234	6,693	541	8.1%	17,816	16,309	1,507	9.2%	31,746	28,376	3,370	11.9%
<b>TOTAL</b>	<b>10,565</b>	<b>9,233</b>	<b>1,332</b>	<b>14.4%</b>	<b>9,726</b>	<b>9,621</b>	<b>105</b>	<b>1.1%</b>	<b>24,167</b>	<b>23,223</b>	<b>944</b>	<b>4.1%</b>	<b>44,458</b>	<b>42,077</b>	<b>2,381</b>	<b>5.7%</b>
% R1-6	37%	42%			26%	30%			26%	30%			29%	33%		
% R7-10	63%	58%			74%	70%			74%	70%			71%	67%		



# Society Memberships (including Affiliates) – Monthly YoY & Drivers



**269,834**  
YoY +0.9% (last month, +2.4%)

Double-Digit Percentage Gains  
Year-over-Year

Double-Digit Gains	YoY	
	Percent	Count
Robotics & Automation	14.9%	874

Society MD Disposition	YoY	
<b>Total Memberships Across 38 Societies</b>	<b>+ 1,437</b>	<i>Influence of Larger Societies</i>
Growth > 1%: 16 Societies	+ 5,096	<i>Communications</i> + 1,529 <i>Power &amp; Energy</i> + 1,088 51% of the gains
+ / - 1%: 10 Societies	72	
Decline > 1%: 12 Societies	(3,731)	<i>Computer</i> (2,633) 71% of the declines



Arrears-recovery also very important to the health of Society memberships



## Developing Nations / e-Membership Update

Cumulative through February



### 2011 e-Membership by Region (Cumulative through Present Month)

e-Membership Count	R3*	R8	R9	R10	total
	36	2,859	2,760	6,838	<b>12,493</b>
% of Eligible Higher Grade Members	37%	38%	51%	51%	47%
% of All Higher Grade Members	0%	7%	46%	18%	12%

\*R3 denotes Jamaica

### 2011 MD Drivers - e-Membership

February

By category, the % of eligible members who have selected e-Membership

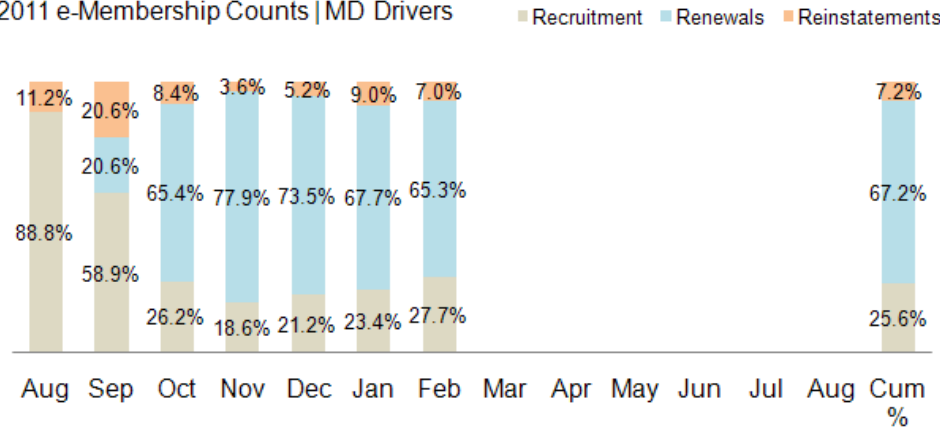
Cumulative Through Present Month	R3*	R8	R9	R10	total
> <b>Recruits</b> (new members)	50%	66%	77%	76%	74%
> <b>Renewals</b> (existing members)	28%	30%	45%	41%	38%
> <b>Reinstates</b> (former members)	71%	61%	70%	66%	65%

\*R3 denotes Jamaica



## Developing Nations / e-Membership Update (cont.)

2011 e-Membership Counts | MD Drivers



- Renewal will likely begin waning as a percentage of total counts
- ½-year dues a tremendous opportunity for jump-starting recruitment
- Regardless of any price (e-Membership or ½-year), individuals need to be convinced about the value of being a member

e-Membership Progress	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Cum %	
<b>Region 3 (Jamaica)</b>	<b>1</b>	<b>0</b>	<b>4</b>	<b>5</b>	<b>5</b>	<b>10</b>	<b>11</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>36</b>	
> Recruitment	1	0	2	0	0	2	4							9	25%
> Renewals	0	0	1	5	4	6	6							22	61%
> Reinstatement	0	0	1	0	1	2	1							5	14%
<b>Region 8</b>	<b>21</b>	<b>107</b>	<b>313</b>	<b>433</b>	<b>720</b>	<b>586</b>	<b>679</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>2,859</b>	
> Recruitment	15	46	90	75	116	109	177							628	22%
> Renewals	0	34	199	342	567	431	446							2019	71%
> Reinstatement	6	27	24	16	37	46	56							212	7%
<b>Region 9</b>	<b>63</b>	<b>133</b>	<b>350</b>	<b>481</b>	<b>671</b>	<b>557</b>	<b>505</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>2,760</b>	
> Recruitment	60	71	70	71	76	73	103							524	19%
> Renewal	0	30	244	391	559	419	371							2,014	73%
> Reinstatement	3	32	36	19	36	65	31							222	8%
<b>Region 10</b>	<b>58</b>	<b>319</b>	<b>826</b>	<b>1,181</b>	<b>1,748</b>	<b>1360</b>	<b>1346</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>6,838</b>	
> Recruitment	51	212	229	244	475	403	419							2,033	30%
> Renewals	0	51	533	897	1182	845	836							4,344	64%
> Reinstatement	7	56	64	40	91	112	91							461	7%



## In Closing ... Membership Always Begins with the Individual Member

When we focus on “Membership” the member and their needs get lost in the crowd.



If we focus on the “Member” we strive to satisfy them, on their terms



“I feel welcome”

“My needs are met”

“I make a difference”

“I am the IEEE”

“I am a part of something great”

Truly satisfied members renew; truly satisfied members refer others to IEEE





thank you  
questions ?



# Updates & Reminders / Direction



Aleksandar Szabo  
Chair, 2011 IEEE Membership  
Recruitment and Recovery (MRR)  
Committee  
[a.szabo@ieee.org](mailto:a.szabo@ieee.org)



## Reminders / Updates

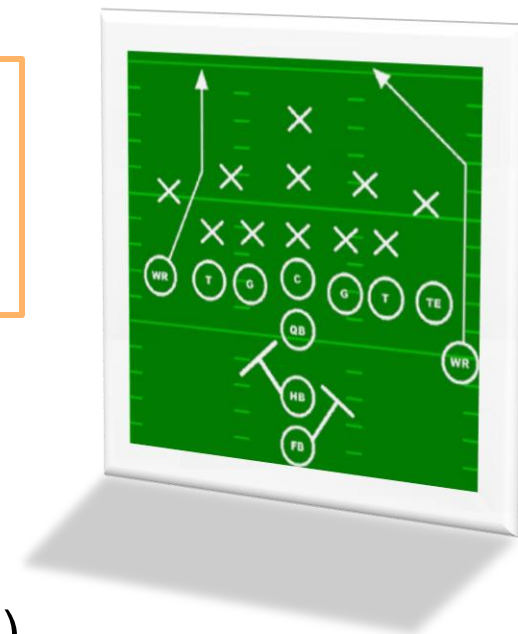


- Outreach to members in arrears and new members – use SAMIEEE pre-defined queries
- Half-Year Dues began 1 March – use for recruitment
- IEEE Annual Statistics, 2000 to 2009 year-end data is accessible with your IEEE Web Account at <http://www.ieee.org/organizations/corporate/secrpt/>
- Report new officers via the online reporting at [http://www.ieee.org/societies\\_communities/geo\\_activities/required\\_reporting/officer\\_forms.html](http://www.ieee.org/societies_communities/geo_activities/required_reporting/officer_forms.html)



## Wrap Up / Direction – MD Prioritization

- ❑ January through April
  - 85% effort - Retention / Arrears Recovery
  - 15% effort - Recruitment
  
- ❑ May through August
  - 10% effort - Arrears Recovery
  - 90% effort - Recruitment
  
- ❑ September through December (switching gears)
  - 85% Recruitment
  - 15% Renewal monitoring



All the while ... MD Staff support:

- Retention / arrears recovery campaigns, electronic and print (through August)
- Recruitment / incomplete applications / reinstatement campaigns (monthly)
- Recruitment / authors outreach (May timeframe)



## Future MD Webcast Topics & Speakers – Tentative Schedule

### APRIL

- IEEE Member Discounts (previously IEEE Financial Advantage Program)
- Life Member Committee

### MAY

- Corporate Workgroups



## Wrap Up / Direction – Next Webcast

Saturday, 16 April 2011

<b>January</b>	<b>February</b>	<b>March</b>
<b>April</b>	<b>May</b>	<b>June</b>
<b>July</b>	<b>August</b>	<b>September</b>
<b>October</b>	<b>November</b>	<b>December</b>



## Business Cycle Spotlight

# SAMIEEE Overview / Predefined Queries

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# SAMIEEE and Predefined Queries

## Introduction to SAMIEEE

Information available and position view limitations.

Logging in and screen breakdown

## Shared Folders – Effective ways to use

Shared folders available for use for all SAMIEEE Users.

Types of shared folders.

Sets of saved reports.

## Running Arrears Queries

Modify queries to achieve more results.





# Information available in SAMIEEE

Volunteers can select, print and/or download their organizational unit's data. Predefined (prewritten) queries are provided but users can create customized queries and download results into a Microsoft Excel spreadsheet, HTML or CSV file.

The data included in SAMIEEE contains active IEEE members as well as members in arrears or inactive for up to three years. Society membership is available for active and inactive member information for the last three years.

Also available are Society Affiliates. Affiliates are not members of IEEE, but are members of an IEEE Society.

## Data Retrieved

Data retrieved in SAMIEEE is for “your” organizational unit only. It is also limited by your position. For example:

**Regional MD Chair** – will retrieve all members associated with their Region.

**Section MD Chair** – will retrieve all members associated with their Section.

**Society MD Chair** – will retrieve only members and affiliates of their Society.



# Logging into SAMIEEE

Open an Internet Browser – log onto the SAMIEEE home page.

<http://www.ieee.org/samieee>

## Links for:

MD Stats

SAMIEEE Online Community

Reference Materials

Volunteer positions with automatic access

## To enter SAMIEEE:

Select **Access SAMIEEE** link

Enter your IEEE Web Account

Username and Password.

Click on Log In button.

**SAMIEEE**

♦ **IEEE SAMIEEE**

- SAMIEEE Home
- Terms & Conditions
- Automatic Access Officer Positions
- Reference Materials

**SAMIEEE** is a Web based ad hoc query tool that provides volunteers access to member data. It allows ad hoc querying, reporting, and downloading of IEEE's membership data.

Access to this system is limited to registered users with designated or automatic access.

**On this Page:**

- Announcements/new features
- Accessing SAMIEEE/analytcs
- Training

♦ **Announcements/new features**

**Video Training Modules have been created.** Learn SAMIEEE at your own pace. Run a self-paced training video module to learn individualized SAMIEEE Functions. See Training below.

[↑ top of page](#)

♦ **Accessing SAMIEEE/analy**

**SAMIEEE** is a Web enabled tool that allows registered users with designated or automatic **IEEE Web Account**.

Upon accessing you agree to accept the

♦ **Click here to Access SAMIEEE**

[↑ top of page](#)

**SIEBEL 7**

**Siebel Analytics**

The content you've requested requires that you be logged in to the Siebel Analytics Server.

Please enter your User ID and Password below, and then press the Log In button.

User ID

Password

Remember my ID and password

English

Siebel Analytics 7.8.6 ANT164  
© 1997 - 2006 Siebel Systems, Inc. All rights reserved. This program is protected by U.S. and international law, and, if provided to the U.S. Government, shall be provided with "Restricted Rights," as described in [About Siebel](#).

Important Note: On the SAMIEEE homepage, click on "Reference Materials". Select and print out "Quick Guide For SAMIEEE/Analytcs.pdf" This is a two page reference sheet that will give you step-by-step instructions for how to begin using SAMIEEE. It describes how to use pre-defined queries, how to make simple modifications, how to download and how to begin developing your own ad-hoc query.



## Areas of the SAMIEEE Screen

The screenshot shows the SAMIEEE web interface with several key areas highlighted by red callouts:

- My Folders area - All user saved queries are displayed.** This callout points to the 'My Folder' section in the left-hand navigation menu.
- Shared Folders selections - Contains all pre-defined queries available.** This callout points to the 'Shared Folders' section in the left-hand navigation menu.
- Link used to open Criteria area to create your own ad-hoc queries.** This callout points to the 'SAMiee - for Volunteers' link in the 'Subject Areas' section.
- Link to IEEE Geographic Membership Statistics and My Dashboard Area.** This callout points to the 'Dashboards' link in the top right header.

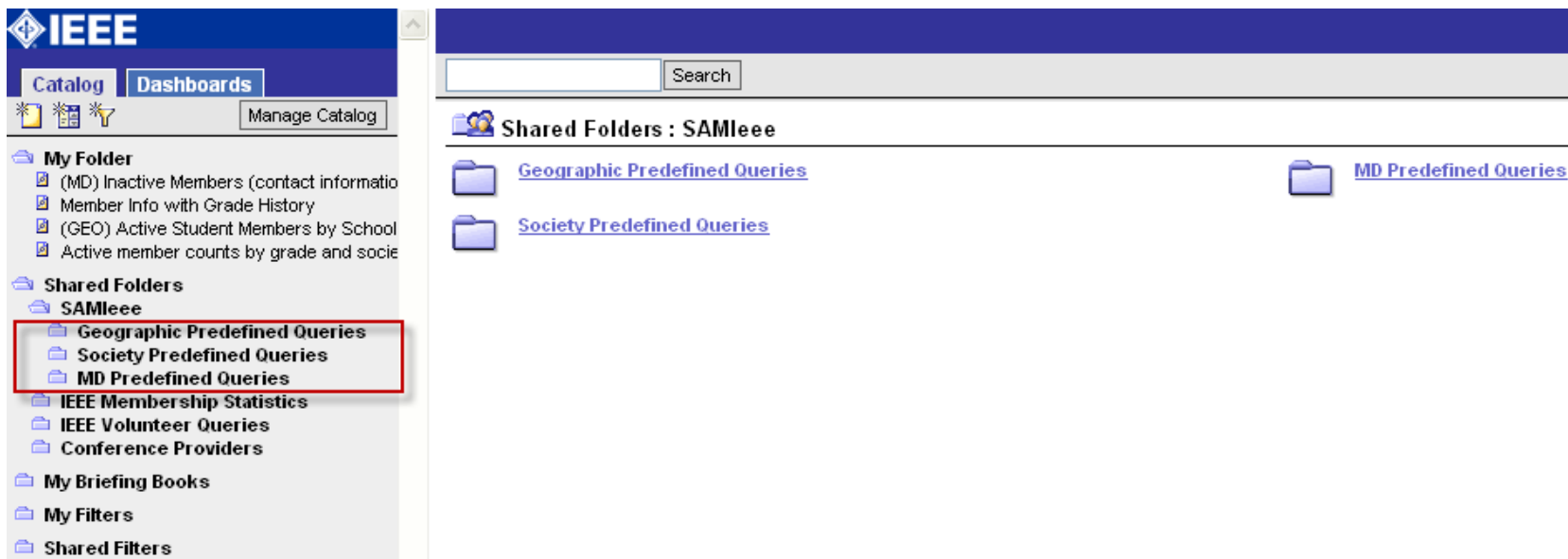
The interface includes a top navigation bar with 'Catalog' and 'Dashboards' tabs, a search bar, and a left-hand navigation menu with sections like 'My Folder', 'Shared Folders', 'My Briefing Books', and 'My Filters'. The main content area features sections for 'Browse Saved Requests', 'Create New Request', and 'Manage Briefing Books'. The 'Subject Areas' section on the right contains links for 'IEEE Society Aggregates' and 'SAMiee - for Volunteers'.

SAMIEEE uses a tool called Analytics. Analytics is divided into several areas.

SAMIEEE opens in the Answers Area. On the Home Screen, users can view their Saved Document Folder, Shared Folders, and Subject Area. We use the "SAMIEEE – for Volunteers" Subject Area.

On the top right blue header, there is also a link to Dashboards which is another area of Analytics.

# SAMIEEE Shared Folder



The screenshot displays the IEEE SAMIEEE Shared Folder interface. On the left, a navigation sidebar includes sections for 'My Folder', 'Shared Folders', and 'SAMleee'. The 'SAMleee' section is highlighted with a red box and contains three sub-folders: 'Geographic Predefined Queries', 'Society Predefined Queries', and 'MD Predefined Queries'. The main content area on the right shows the 'Shared Folders : SAMleee' view, displaying these three sub-folders as folder icons with corresponding links: 'Geographic Predefined Queries', 'Society Predefined Queries', and 'MD Predefined Queries'. A search bar is visible at the top of the main content area.

Three sub-folders are available:

- Geographic Predefined Queries (Geographic Unit use specific)

- Society Predefined Queries (Society use specific)

- MD Predefined Queries (Membership Development specific)

Predefined queries have been developed and are available within these three subfolders. Users can open SAMIEEE Shared Folder and subfolders to view selections.

Although queries are placed in a folder that are more defined for that use, they can be used by any Organizational Unit and/or SAMIEEE user.



## Selecting predefined queries

Search

Dashboards | **Answers** | My Account | Log Out

Shared Folders : SAMleee : MD Predefined Queries

- [\(MD\) All Members Joining Since Beginning of Membership Year](#)  
Membership Years begins on September 1st.  
[Modify Criteria](#) | [Modify Views](#)
- [\(MD\) Inactive Members \(contact information\)](#)  
Displays Inactive Members. Includes Renewal Year Field in order to determine the "last" year member renewal for. This determine how many years they have been inactive.  
[Modify Criteria](#) | [Modify Views](#)
- [\(MD\) Members in Arrears \(contact information\)](#)**  
Displays Members in Arrears along with Contact Information.  
[Modify Criteria](#) | [Modify Views](#)
- [\(MD\) New Member Interest Info for new IEEE Members - last 31 days](#)  
Query will produce results for New IEEE Members in the last 31 days - Only Members who have selected Yes to at least one of the New Member Interest field selections.  
[Modify Criteria](#) | [Modify Views](#)
- [\(MD\) New Member Interest Info for Active IEEE Members](#)  
Query will produce results for any Active IEEE Member who have selected Yes to at least one of the New Member Interest field selections.  
[Modify Criteria](#) | [Modify Views](#)
- [\(MD\) First Year Members Not Renewed](#)  
Includes Name, Grade, Membership Status and Email Contact.  
[Modify Criteria](#) | [Modify Views](#)
- [\(MD\) Renewal Year for All Members - Name, Grade, Status, Email](#)  
Results show most current Renewal Year for Member along with Name, Grade, Membership Status and Email Contact.  
[Modify Criteria](#) | [Modify Views](#)
- [\(MD\) 2011 Last Renewal Year for Active SOCIETY Members - Name, Grade, Email](#)  
Results show 2011 Renewal Year for Society Members Falling under a Grace Period, along with Name, Grade, Membership Status and Email Contact. - EDIT SOCIETY CODE IN Membership or Pub Code field  
[Modify Criteria](#) | [Modify Views](#)
- [\(MD\) 2011 Last Renewal Year for Active Members - Name, Grade, Email](#)  
Results show Members who renewed for 2011, info includes Name, Grade, Membership Status and Email Contact.  
[Modify Criteria](#) | [Modify Views](#)

Arrears Query available that pulls all members currently in arrears for "your" organizational unit.

Predefined Queries are built to assist users in pulling information regarding their members. For example "(MD) Members in Arrears (contact information)"

Geographic Units (*including Student Branches*) using this query will automatically obtain results for members of their organizational unit.

Click on the Query Name and the report will automatically run.



# Predefined Query Results

(MD) Members in Arrears (contact information)

Table

Section Name	Member Number	Last Name	First Name	Member Type	Arrears	Year	Primary Address City	Primary Address State/Province	Primary Address Postal Code	Primary Address Country	Primary City State Zip Address Line			
Atlanta Section	90685946	Ray	Brandon	Graduate Student Member	Arrears	2010	201 Kennedy St	Thomaston	GA	30286-2376	USA Thomaston GA 30286-2376			
Baltimore Section	90615751	Grady	Altramesia	Graduate Student Member	Arrears	2010	Directorate of Public Works/Lowanda Pack	2212 Chisolm Ave Ste 5115	Fort Meade	MD	20755-7068	USA Fort Meade MD 20755-7068		
Savannah Section	00778142	Bacon	Benjamin	Member	Arrears	2010	139 McIntyre St	Savannah	GA	31415-1915	USA Savannah GA 31415-1915			
Savannah Section	03211570	Saad	Ashraf	Senior Member	Arrears	2010				31410-2216	USA Savannah GA 31410-2216			
Savannah Section	03414869	Florance	D	A	Life Member	Arrears	2010	Riverside At Belfair	60 Oak Forest Rd	Apt 132	Bluffton	SC	29910-5003	USA Bluffton SC 29910-5003
Savannah Section	05662259	Long	T	R	Life Senior	Arrears	2010		608 Bellemeade		Saint Simons Island	GA	31522-5454	USA Saint Simons Island GA 31522-5454
Savannah Section	05944533	Henderson	Robert	J	Life Member	Arrears	2010		106 Pelican Rd		Brunswick	GA	31523-9372	USA Brunswick GA 31523-9372
Savannah Section	06130553	Paulsen	A William		Member	Arrears	2010	South Univ-Savannah Dept Anesth Sci	709 Mall Blvd		Savannah	GA	31406-4805	USA Savannah GA 31406-4805

**Student View:**  
Members that appear out of your Section are Students or GSM's that currently attend schools within your section, but use a address that places them in a different Section.

Members for your Organizational Unit who are currently coded as Arrears will display in list.

Once the query is completed, results will appear on screen. The results can be downloaded into an Excel Spreadsheet.

If more defined information from query is required, users can easily modify the query.



# Student View in SAMIEEE: Release 9 Enhancement – August 2009

Title: (GEO) Active Student Members by School

Section Name	School Name	IEEE Current Grade Description	Last Name	First Name	Middle Initial
Atlanta Section	Georgia Southern Univ	Graduate Student Member	Ray	Brandon	Bernard
	Georgia Southern Univ	Student Member	Brogden	Taylor	Rachel
	Georgia Southern Univ	Student M			
	Georgia Southern Univ	Student M			
	Savannah State Univ	Student M			
Central Georgia Section	Georgia Southern Univ	Student M			
	Georgia Southern Univ	Student Member	Waller	Justin	
Central Savannah River Section	Georgia Southern Univ	Student Member	Muhammad	Cameron	
	Georgia Southern Univ	Student Member	Pawlak	Neil	P
	Georgia Southern Univ	Student Member	Willson	Bradley	Ryan
	Savannah State Univ	Student Member	Hudson	LeOdrick	
Savannah Section	Armstrong Atlantic State Univ	Graduate Stud			
	Clemson Univ (C-016, PE-031, PC-026)	Student Membr			
	Embry Riddle Aeronautical Univ-Daytona Beach	Student Membr			
	Georgia Inst Of Tech (C,EMB,PE,CPMT,SP,VMIE)	Graduate Stud			
	Georgia Inst Of Tech (C,EMB,PE,CPMT,SP,VMIE)	Graduate Student Member	ne	zriengyu	
	Georgia Inst Of Tech (C,EMB,PE,CPMT,SP,VMIE)	Graduate Student Member	Sridharan	Sriraaman	
	Georgia Inst Of Tech (C,EMB,PE,CPMT,SP,VMIE)	Graduate Student Member	Sun	Rui	
	Georgia Inst Of Tech (C,EMB,PE,CPMT,SP,VMIE)	Graduate Student Member	Torres	Juan	F
Georgia Inst Of Tech (C,EMB,PE,CPMT,SP,VMIE)	Student Member	Austin	Aida		

**Schools with the parent listed as "Savannah Section"** (points to yellow rows)

**Schools with the parent "not" listed as Savannah Section** (points to pink rows)

The Student Member view was enhanced in August 2009 by request of volunteers.

As part of this enhancement, views include any Student Member that attends a school within the Section **regardless** of what Section the Students preferred address places them.

**For example:** The above list was created for the Savannah Section. List was created to pull all "Active" Student and Graduate Student Members displaying the schools they are currently "Attending".

Completed query shows Students currently attending Schools within Savannah Section, but membership is affiliated with another Section..

In addition it can also show Members who go to school **outside** the Section, but have their preferred address listed as Savannah Section



# Modify Predefined Queries

The screenshot shows the IEEEdatabase.org web interface. At the top, there are tabs for 'Criteria', 'Results', 'Prompts', and 'Advanced'. The 'Criteria' tab is selected. Below the tabs, there are icons for various functions and the text '(MD) Members in Arrears'. The main content area is divided into 'Columns' and 'Filters' sections. The 'Columns' section shows a table with columns for 'Geographic Info' and 'Profile'. The 'Filters' section shows a list of filters, including 'IEEE Membership Status Description is equal to'. A 'Create/Edit Filter' dialog box is open, showing a filter for 'Section Name' with the operator 'is equal to / is in' and the value 'Savannah Section'. The dialog box also has a 'Match' field set to 'begins with' and a 'Value' field. The dialog box has 'OK' and 'Cancel' buttons.

For example: To modify the Arrears Query to select “only” members designated to your Section  
 Click on Criteria Tab;  
 Click on the Add Filter icon;  
 Enter your section name in the Value field; click on OK.  
 Run new results by clicking on Results Tab.





# Completed Modified Query

(MD) Members in Arrears (contact information)

Table

Section Name	Member Number	Last Name	First Name	Middle Initial	IEEE Current Grade Description	IEEE Membership Status Description	Renew Year	Primary Company Or Attn	Primary Address Line 1	Primary Address Line 2	Primary Address Line 3	Primary Address City	Primary Address State/Province	Primary Address Postal Code	Primary Address Country	Primary City State Zip Address Line	Email
Savannah Section	00778142	Bacon	Benjamin	B	Member	Arrears	2010		139 McIntyre St			Savannah	GA	31415-1915	USA	Savannah GA 31415-1915	be_b
Savannah Section	03211570	Saad	Ashraf	S	Senior Member	Arrears	2010		14 Twelve Oaks Dr			Savannah	GA	31410-2216	USA	Savannah GA 31410-2216	ashr
Savannah Section	03414869	Florance	D	A	Life Member	Arrears	2010	Riverside At Belfair	60 Oak Forest Rd	Apt 132		Bluffton	SC	29910-5003	USA	Bluffton SC 29910-5003	
Savannah Section	05662259	Long	T	R	Life Senior	Arrears	2010		608 Bellemeade			Saint Simons Island	GA	31522-5454	USA	Saint Simons Island GA 31522-5454	tri30
Savannah Section	05944533	Henderson	Robert	J	Life Member	Arrears	2010		106 Pelican Rd			Brunswick	GA	31523-9372	USA	Brunswick GA 31523-9372	
Savannah Section	06130553	Paulsen	A William		Member	Arrears	2010	South Univ-Savannah Dept Anesth Sci	709 Mall Blvd			Savannah	GA	31406-4805	USA	Savannah GA 31406-4805	bpau
Savannah Section	07475361	Cook	Robert	P	Member	Arrears	2010		115 Pine Bluff Dr			Statesboro	GA	30458-9144	USA	Statesboro GA 30458-9144	bobc
Savannah Section									27 Filmore			Hilton Head		29928		Hilton Head	

The query is now limited to only members that appear in your organizational unit.

It can now be downloaded into an Excel Spreadsheet and/or saved into your My Folders.



# Society & Chapter Inactive Predefined Query

 Shared Folders : SAMlee : MD Predefined Queries



## [\(MD\) First Year Active Members](#)

Shows Active Members where records show they are in their first year - includes Join Date.

[Modify Criteria](#) | [Modify Views](#)



## [\(MD\) Active Members with 5 or 10 years IEEE Years of Service](#)

Active Members with 5 or 10 years of service as an IEEE Member

[Modify Criteria](#) | [Modify Views](#)

[Modify Criteria](#) | [Modify Views](#)



## [\(MD\) Inactive Society Members with Contact Information](#)

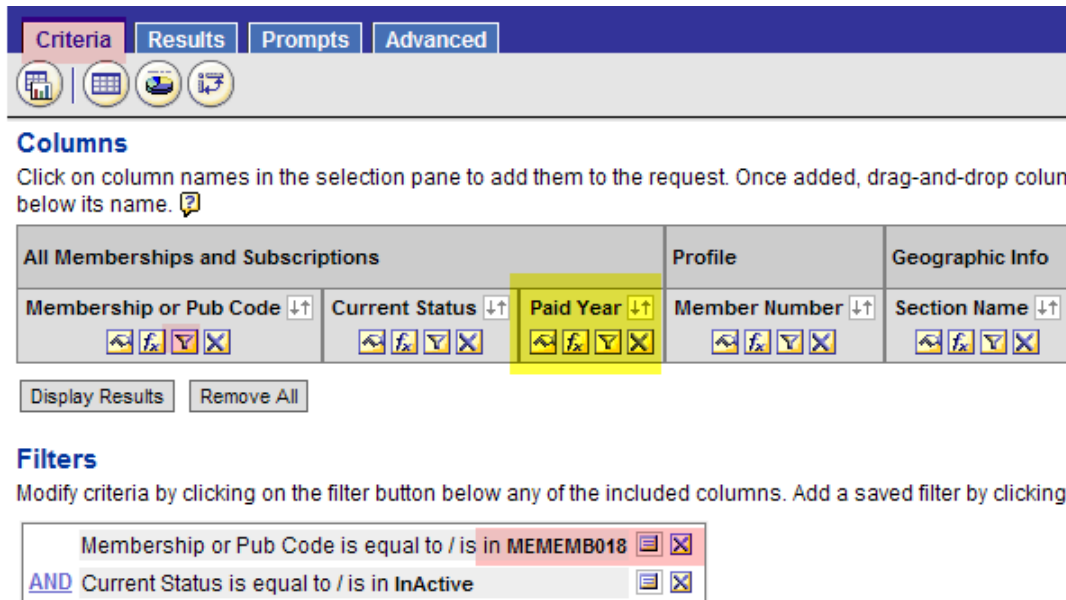
Produces a list of Society Members that are currently Inactive (Modify Society/Pub Code Name field to show specific Society - Example: MEMAES010)

[Modify Criteria](#) | [Modify Views](#)

Society Membership does not appear as Arrears. When dues are not paid, the Society Membership appears as “InActive”.

A Predefined Query is available in the MD Shared folder, but needs to be modified slightly in order to be used correctly.

Users need to add in the Membership Code of their Society in the Membership or Pub Code field. For example: MEMEMB018



The screenshot shows the query builder interface with tabs for Criteria, Results, Prompts, and Advanced. The Columns section is active, displaying a selection pane with columns: All Memberships and Subscriptions, Profile, and Geographic Info. The 'Paid Year' column is highlighted in yellow. Below the columns are buttons for 'Display Results' and 'Remove All'. The Filters section shows two filters: 'Membership or Pub Code is equal to / is in MEMEMB018' and 'AND Current Status is equal to / is in InActive'.

All Memberships and Subscriptions			Profile	Geographic Info
Membership or Pub Code ↓↑	Current Status ↓↑	<b>Paid Year ↓↑</b>	Member Number ↓↑	Section Name ↓↑

Display Results    Remove All

**Filters**  
Modify criteria by clicking on the filter button below any of the included columns. Add a saved filter by clicking

Membership or Pub Code is equal to / is in MEMEMB018

AND Current Status is equal to / is in InActive

The Paid Year is included in the query in order to show the last year dues were paid for that Society Membership.



## IEEE Volunteer Queries Shared Folder



The screenshot displays the IEEE web interface. On the left, a navigation menu includes 'My Folder', 'Shared Folders', and 'My Briefing Books'. The 'Shared Folders' section is expanded, showing 'IEEE Membership Statistics', 'IEEE Volunteer Queries', 'Geographic Activities', 'Technical Activities', and 'Conference Providers'. The 'IEEE Volunteer Queries' folder is highlighted with a red box. On the right, the main content area shows a search bar and a list of shared folders: 'Geographic Activities' and 'Technical Activities'.

IEEE Volunteer Queries folder is an open area where volunteers can save/write their queries. Other volunteers in their Organizational Unit can then go to one of these folders, open and then save the query to their own My Folder.

Any user opening one of these queries will automatically be limited to viewing “only” information pertaining to their Organizational Unit. This is regardless of who developed the query.

All queries saved to these folders have read/write access.

Availability of queries saved in these folders are limited to a 3 month period from the date of creation. At that time they are deleted by SAMIEEE Admin.



# Thank you

## Questions ?

Helen Shiminsky,  
Information Management Specialist, MGA  
(SAMIEEE Coordinator)  
[h.shiminsky@ieee.org](mailto:h.shiminsky@ieee.org) or [samieee@ieee.org](mailto:samieee@ieee.org)  
*Phone: +1 732 562 5517*



# Open Floor Q&A



## Webcast Notes – Raising Questions

- When we reach the Q&A portion of the webcast, the Operator will announce any attendees who have a question, may place their question in queue.
- Place your question in queue by pressing 1, then 4 on your phone. The Operator will announce them in the order received.
- You can continue to ask topical questions using the chat box during the entire webcast. They will be presented by our Moderator to the appropriate presenter for response.
- Some questions in the Chat Box may be responded to during the webcast by presenters or moderator.



# APPENDIX



## Appendix

# Field Team Resources



The image displays the cover of the IEEE Membership Development Manual for September 2010. The cover features the IEEE logo at the top left. Below it, there are four overlapping promotional cards. The top card is titled "Engineering a Brighter Future with IEEE" and includes the text "IEEE Membership: the foundation of innovation" and the website "www.ieee.org/join". The middle-left card is titled "Accelerate your plans with IEEE." and also includes "www.ieee.org/join". The middle-right card is titled "Accelerate your plans with IEEE." and features a photo of a man. The bottom card is titled "Build a better tomorrow with IEEE." and features a photo of two people in a field. To the right of the cards, the text "IEEE Membership Development Manual" and "2010 September" is displayed. At the bottom of the manual cover, there is a disclaimer: "This document has been developed as a resource for IEEE Volunteers and Staff, and is not intended for general circulation with promotional materials." Below the disclaimer, it says "Forward questions and suggestions to: grow-membership@ieee.org".

**IEEE**

**IEEE Membership Development Manual**

**2010 September**

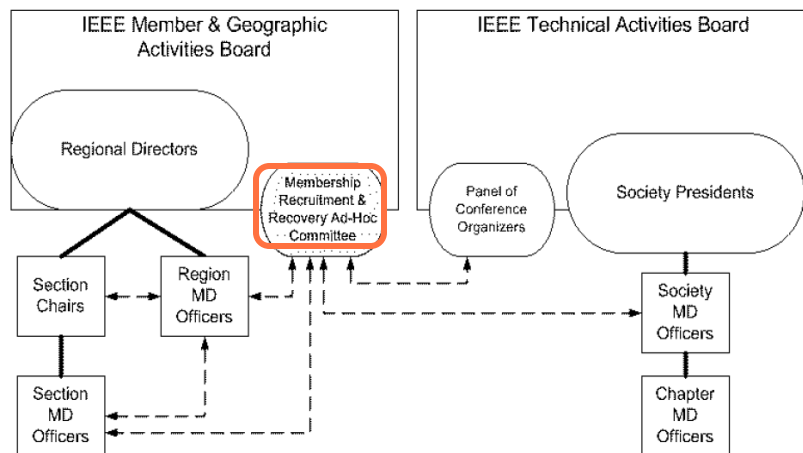
This document has been developed as a resource for IEEE Volunteers and Staff, and is not intended for general circulation with promotional materials.

Forward questions and suggestions to:  
[grow-membership@ieee.org](mailto:grow-membership@ieee.org)



## MRR Team Development – Engagement

- Alignment with the new MGA mission and values
- Volunteer & Staff partnership
- MD position vacancies
- Regional Training
- Partnering across IEEE
- MD Portal & Virtual Community



### If the MGA is Successful ...

IEEE member satisfaction & relevance is growing and reflected in improved retention and total membership

The MGA is a data-driven organization that proactively anticipates and reacts to the needs of the member and the profession

The MGA facilitates recruitment, training, development of IEEE volunteer leaders

The MGA facilitates successful regions, sections, chapters, and affinity groups

The MGA is responsible for all aspects of member and membership activities with the IEEE

The MGA ensures a “home(s)” for every member

Technology professionals will understand IEEE membership’s importance in their careers

The MGA will develop sections, and regions and reward them based on their measured success

The MGA facilitates communications and engagement opportunities for IEEE members in multiple ways

IEEE and its members’ achievements are universally recognized



## The Regional “Field Team” (2011)



R1 - Gim Soon Wan



R6 - Randall G. Redondo



R2 - Javvad Qasimi



R7 - Lawrence Whitby



R3 - Jim Anderson



R8 - Dirk Van Hertem



R4 - Mohamad Berri



R9 - Gustavo Giannattasio



R5 - Robert Scoll



R10 - Hang-Bong Kang



## The Regional “Field Team”

■ Gim Soon Wan	R1	<a href="mailto:gimsoon@ieee.org">gimsoon@ieee.org</a>
■ Javvad Qasimi	R2	<a href="mailto:javvad@ieee.org">javvad@ieee.org</a>
■ James M. Anderson	R3	<a href="mailto:jim.anderson@ieee.org">jim.anderson@ieee.org</a>
■ Mohamad Berri	R4	<a href="mailto:mberri@ieee.org">mberri@ieee.org</a>
■ Robert Scolli	R5	<a href="mailto:r.scolli@ieee.org">r.scolli@ieee.org</a>
■ Randall G. Redondo	R6	<a href="mailto:rredondo@ieee.org">rredondo@ieee.org</a>
■ Lawrence Whitby	R7	<a href="mailto:lwhitby@ieee.org">lwhitby@ieee.org</a>
■ Dirk Van Hertem	R8	<a href="mailto:dirk.vanhertem@ieee.org">dirk.vanhertem@ieee.org</a>
■ Gustavo A. Giannattasio	R9	<a href="mailto:gianna@ieee.org">gianna@ieee.org</a>
■ Hang-Bong Kang	R10	<a href="mailto:hbkgang@catholic.ac.kr">hbkgang@catholic.ac.kr</a>
■ Aleksandar Szabo	MRRC	<a href="mailto:a.szabo@ieee.org">a.szabo@ieee.org</a>
■ Cathy Downer	IEEE Staff	<a href="mailto:c.downer@ieee.org">c.downer@ieee.org</a>
■ John Day	IEEE Staff	<a href="mailto:j.day@ieee.org">j.day@ieee.org</a>



# Membership Development Portal – www.ieee.org/md

IEEE.org | IEEE Xplore Digital Library | IEEE Standards Association | IEEE Spectrum Online | More IEEE Sites



The world's largest professional association for the advancement of technology

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Search IEEE

Home > About IEEE > Volunteers > Membership Development

## Membership Development

### Membership Menu

[Join Now](#)

[Renew Membership](#)

[myIEEE](#)

[Member Benefits](#)

[Member Grade Elevation](#)

[Member-Get-a-Member](#)

[Societies & Special Interests](#)

This web portal supports IEEE volunteers who are engaged in membership development activities.

#### On this Page:

- [The "Elevator" Pitch for Membership Committee and Contacts](#)

### ♦ The "Elevator" Pitch for Membership

#### The 1-line Response:

IEEE is the world's largest professional association advancing technology for the benefit of humanity.

#### The 15-second Response:

IEEE is the world's largest professional association advancing technology for the benefit of humanity. We publish technical journals, sponsor conferences, develop technology standards, and support the professional interests of more than 375,000 members.

#### The 30-second Response:

IEEE is the world's largest professional association advancing technology for the benefit of humanity. We publish technical journals, sponsor conferences, develop technology standards, and support the professional interests of more than 375,000 members. IEEE creates an environment where members collaborate on world-changing technologies - from computing and sustainable energy systems to communications, robotics and healthcare. To maximize

#### MD Key Resources (Web Account required)

- [MD Manual \(PDF, 1046 KB\)](#)
- [SAMIEEE Online](#)
- [MD Webcast Archive Guide for 2010](#)
- [MD Webcast Archive Guide for 2009](#)
- [Monthly Progress Reports and Statistics August 2004 - Present](#)
- [Regional and Section Membership Statistics Dec 2005 - July 2007](#)
- [Guide to reading the IEEE Membership Statistics Reports](#)
- [Membership Development Online Community](#) - Login is required for access to the community/group.
- [Order MD Kit](#) - Includes brochures, posters, and flyers. Login is required to access form.

#### Membership Promotion

- [IEEE Membership Flyer \(PDF, 6.94 MB, 1 page\)](#)
- [PowerPoint Presentations on](#)

- Membership Reports
- MD Online Community
- SAMIEEE access
- Membership Development Manual
- Member benefits at a glance (One-page flyer)
- Recruitment programs and tools
- MD Kits – online order form
- Benefit Development Toolkit: Regions 7-10
- Presentation templates
- IEEE membership statistics



# Online Order Form available

The world's leading professional association  
for the advancement of technology

Home
> Volunteering
> Membership Development

## On-Demand Kit Order Form: IEEE Membership Development

**Introduction:** This online ordering form is a resource for membership development officers. You can now select a Kit to compliment your need of membership development materials – either for a meeting or event.

Meeting Kit (e.g. Section, Regional, Society or Leadership meetings)

	Small	Large
Membership Recruitment Brochure	10	20
Higher Grade Membership Application Pad	1	1
Promotional Poster for IEEE Membership	2	5
MGM Flyer	5	10
MGM Business Card	25	50
Assorted IEEE promotional items		
• Bumper Stickers	15	25
• Foam Puzzles	5	10
• Assorted Bookmarks	10	15
First Year Member Cards and Envelope	1 set	1 set
First Year Member Flyer	1	1
myIEEE Information Sheet	5	10
IEEE.tv Information Sheet	5	10

**SELECT KIT**       Small       Large

Event Kit (e.g., Conferences, Congresses, tradeshows, etc)

	Small	Large
Membership Recruitment Brochure	20	0
1-Page Membership Flyer	0	100
Professional Grade Membership Application Pad	1	2
Promotional Poster for IEEE Membership	5	5
MGM Flyer	10	15
MGM Business Card	50	75
Assorted IEEE n/a-aways		



## Online MD Resources

- The web page to join the IEEE
- The web page for MD volunteers
- The web page for IEEE benefits
  - [www.ieee.org/benefits](http://www.ieee.org/benefits)

[www.ieee.org/join](http://www.ieee.org/join)  
[www.ieee.org/md](http://www.ieee.org/md)

- Your Region web page
- Your Section web page
- Your Chapter web page
- Your Conference web page
- Your Student Branch web page

[www.ieee.org/??](http://www.ieee.org/??)  
[www.ieee.org/??](http://www.ieee.org/??)  
[www.ieee.org/??](http://www.ieee.org/??)  
[www.ieee.org/??](http://www.ieee.org/??)  
[www.ieee.org/??](http://www.ieee.org/??)



Appendix

# International Phone Numbers MD Webcast





**U.S. and Canada 800 926 4402    Participant Dial in Code: 5625506**  
**Toll-free numbers for March 2011 MD Webcast**

Argentina (2): 08006663397

Australia (2): 1800701937

Austria (2): 0800293053

Brazil (2): 08008916997

Bulgaria (2): 008001171111

Chile (2): 12300208970

China Unified (2): 8008190031

Colombia (2): 018005180865

Croatia (2): 0800223264

Czech Republic (2): 800700965

Denmark (2): 80889269

Estonia (2): 8000100335

Finland (2): 0800116654

France (2): 0800911922

Germany (2): 08001807083

Hong Kong (2): 800968283

Hungary (2): 0680019056

India (2): 0008001007108

Indonesia (2): 0018030176654

Ireland (2): 1800949100

Israel (2): 1809457755

Italy (2): 800788945

Japan (2): 00531160882

Latvia (2): 80003911

Lithuania (2): 880031204

Malaysia (2): 1800813988

Mexico (2): 0018005146622

New Zealand (2): 0800451321

Norway (2): 80019903

Panama (2): 008002266830

Peru (2): 080054557

Poland (2): 008001124244

Portugal (2): 800819841

Russian Federation (2):

81080027371012

Singapore (2): 8001012058

South Africa (2): 0800983485

Spain 900947647

Sweden 20796588

Switzerland 800896799

Taiwan 809090672

Thailand 0018001562051400

Ukraine 800504799

United Kingdom 8004961447

Uruguay 40190457

Venezuela 8001029601

